



# Capital Gains Tax Checklist

(Shares sold from 1 July 2018 to 30 June 201 Inclusive)

NAME OF SHAREHOLDER: \_\_\_\_\_

*(Please ensure that you provide the FINAL Buy and Sell contracts for EACH share sale transaction as supporting documentation is required by the ATO)*

| Name of Shares Sold | Ownership % | Supporting Docs Provided  |
|---------------------|-------------|---|
| 1.                  |             | <input type="checkbox"/> Buy Contract<br><input type="checkbox"/> Sell Contract |
| 2.                  |             | <input type="checkbox"/> Buy Contract<br><input type="checkbox"/> Sell Contract |
| 3.                  |             | <input type="checkbox"/> Buy Contract<br><input type="checkbox"/> Sell Contract |
| 4.                  |             | <input type="checkbox"/> Buy Contract<br><input type="checkbox"/> Sell Contract |
| 5.                  |             | <input type="checkbox"/> Buy Contract<br><input type="checkbox"/> Sell Contract |
| 6.                  |             | <input type="checkbox"/> Buy Contract<br><input type="checkbox"/> Sell Contract |

**I confirm that the above information is correct to the best of my knowledge and that where necessary I hold documentary evidence in support of my claims.**

Dated the ..... day of ..... 20.....

.....  
Signature of Taxpayer

.....  
Name (print)