



Capital Gains Tax Checklist

(Shares sold from 1 July 2019 to 30 June 2020 Inclusive)

NAME OF SHAREHOLDER: _____

(Please ensure that you provide the FINAL Buy and Sell contracts for EACH share sale transaction as supporting documentation is required by the ATO)

| Name of Shares Sold | Ownership % | Supporting Docs Provided |
|---------------------|---|---|
| 1. | <input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____% | <input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract |
| 2. | <input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____% | <input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract |
| 3. | <input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____% | <input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract |
| 4. | <input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____% | <input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract |
| 5. | <input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____% | <input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract |

I confirm that the above information is correct to the best of my knowledge and that where necessary I hold documentary evidence in support of my claims.

Dated the day of 20.....

.....
Signature of Taxpayer

.....
Name (print)