



Capital Gains Tax Checklist

(Shares sold from 1 July 2020 to 30 June 2021 Inclusive)

NAME OF SHAREHOLDER: _____

(Please ensure that you provide the FINAL Buy and Sell contracts for EACH share sale transaction as supporting documentation is required by the ATO)

Name of Shares Sold	Ownership %	Supporting Docs Provided
1.	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____%	<input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract
2.	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____%	<input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract
3.	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____%	<input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract
4.	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____%	<input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract
5.	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> Other ____%	<input type="checkbox"/> Buy Contract <input type="checkbox"/> Sell Contract

I confirm that the above information is correct to the best of my knowledge and that where necessary I hold documentary evidence in support of my claims.

Dated the day of 20.....

.....
Signature of Taxpayer

.....
Name (print)